



MAKE

A Solar Power Play;
10 Best Executive Wellness
Programs; Malcolm
Gladwell's Tipping Point

GROW

Global Investing Hotspots;
The Best Way to Cut Your
Real Estate Taxes; Is Your
Financial Advisor Honest?

LIVE

Defending Your Home; The
Top 10 Luxury Innovations;
How a Smartphone App
Could Save Your Life

CURATOR

Holiday Gifts Built to Last:
Bentley Skis, Chopard's
Classic Watch, a Rare
Scotch from The Balvenie

Worth[®]

THE EVOLUTION OF FINANCIAL INTELLIGENCE



FORECAST
/ > 2014

» 42 PREDICTIONS AND RESOLUTIONS FROM
INSIDERS, EXPERTS AND ICONS »

WORTH.COM

27

VOLUME 22 | EDITION 06

We offer personalized investment and financial advice to individuals, families, and institutions. Please contact us at one of our local area offices listed below, or at www.hpmpartners.com.

—HPM Partners Wealth Planning,
Anthony Decello, Practice Head

First row, left to right: Irvin Leonard, Kurt Miscinski, Karim Ahamed, Richard Ainsworth, John Basford, Mark Castell, Anthony Decello, Greg Frezados; Second row, left to right: Lorraine George-Harik, Gerry Larr, Douglas McCrea, Douglas Nardi, Stephen Nielander, Michael Rom, Steven Schoneman; Third row, left to right: Robert Seco, Robert Shier, Philip Steele, Laurence Sussman, Natalia Tchetchoulina, Craig Wells

About HPM Partners LLC

HPM Partners has been recognized as one of the fastest growing and leading wealth managers in the country. The firm provides investment advisory, wealth management, tax and retirement plan services to individuals, families and institutions. With no products to sell, HPM Partners has the freedom to design the most suitable solutions, composed of the best products offered in the marketplace. The firm uses its purchasing power to negotiate the most favorable access, terms, and pricing for the benefit of its clients. HPM Partners' services are fully customized and fee based. As a fiduciary, the firm places the interests of its clients ahead of its own.

Assets Under Management
\$4.2 billion

Minimum Fee for Initial Meeting
None required

Minimum Net Worth Requirement
\$10 million

Largest Client Net Worth
Confidential

Financial Services Experience
Extensive

Compensation Method
Fee based

Custodians for Investor Assets
Fidelity, Charles Schwab, et al.

Professional Services Provided
Investment advisory and consulting, executive wealth planning, tax planning and compliance, private capital management, retirement plan and business advisory services

Team Credentials
JD, MBA, CPA, CFA, CFP, AIF, CIMA

Website www.hpmpartners.com

HPM Partners LLC

6 East 43rd Street, New York, NY 10017

600 Superior Avenue, Suite 1000, Cleveland, OH 44114

222 South Riverside Plaza, Suite 2350, Chicago, IL 60606

39533 Woodward Avenue, Suite 325, Bloomfield Hills, MI 48304

600 Anton Boulevard, Suite 1240, Costa Mesa, CA 92626

19848 Pacific Coast Highway, Malibu, CA 90265

212.850.4260

216.706.2461

312.715.3800

248.205.4280

714.415.4990

310.456.6343



Irvin Leonard, <i>Managing Partner</i>	Douglas Nardi, <i>Partner</i>
Kurt Miscinski, <i>President and Partner</i>	Stephen Nielander, <i>Partner</i>
Karim Ahamed, <i>Partner</i>	Michael Rom, <i>Partner</i>
Richard Ainsworth, <i>Partner and Senior Advisor</i>	Steven Schoneman, <i>Partner</i>
John Basford, <i>Partner</i>	Robert Seco, <i>Partner</i>
Mark Castell, <i>Partner</i>	Robert Shier, <i>Partner</i>
Anthony Decello, <i>Partner</i>	Philip Steele, <i>Partner</i>
Greg Frezados, <i>Partner</i>	Laurence Sussman, <i>Partner</i>
Lorraine George-Harik, <i>Partner</i>	Natalia Tchetchoulina, <i>Partner</i>
Gerry Larr, <i>Partner</i>	Craig Wells, <i>Partner</i>
Douglas McCrea, <i>Partner</i>	

HPM Partners LLC

6 East 43rd Street, New York, NY 10017
Tel. 212.850.4260

600 Superior Avenue, Suite 1000, Cleveland, OH 44114
Tel. 216.706.2461

222 South Riverside Plaza, Suite 2350, Chicago, IL 60606
Tel. 312.715.3800

39533 Woodward Avenue, Suite 325, Bloomfield Hills, MI 48304
Tel. 248.205.4280

600 Anton Boulevard, Suite 1240, Costa Mesa, CA 92626
Tel. 714.415.4990

19848 Pacific Coast Highway, Malibu, CA 90265
Tel. 310.456.6343

www.hpmpartners.com

REPRINTED FROM
Worth[®]
THE EVOLUTION OF FINANCIAL INTELLIGENCE

HPM Partners LLC is featured in *Worth*[®] 2014 Leading Wealth Advisors[™], a special section in every edition of *Worth*[®] magazine. All persons and firms appearing in this section have completed questionnaires, have been vetted by an advisory group following submission by *Worth*[®], and thereafter paid the standard fees to *Worth*[®] to be featured in this section. The information contained herein is for informational purposes, and although the list of advisors presented in this section is drawn from sources believed to be reliable and independently reviewed, the accuracy or completeness of this information is not guaranteed. No person or firm listed in this section should be construed as an endorsement by *Worth*[®], and *Worth*[®] will not be responsible for the performance, acts or omissions of any such advisor. It should not be assumed that the past performance of any advisors featured in this special section will equal or be an indicator of future performance. *Worth*[®], a Sandow Media publication, is a financial publisher and does not recommend or endorse investment, legal or tax advisors, investment strategies or particular investments. Those seeking specific investment advice should consider a qualified and licensed investment professional. *Worth*[®] is a registered trademark of Sandow Media LLC. See "About Us" for additional program details at <http://www.worth.com/index.php/about-worth>.